



3. Attached hereto as Exhibit B is a true and correct copy of a December 20, 2004 NASD Department of Enforcement Letter of Acceptance, Waiver and Consent against Edward D. Jones & Co., L.P.

4. Attached hereto as Exhibit C is a true and correct copy of a December 21, 2004 San Francisco Chronicle article by Kathleen Pender entitled *Edward Jones Brokerage Sued by Lockyer over Mutual Fund Pay; Company's Proposed SEC Settlement Called Inadequate*.

I declare under penalty of perjury that the foregoing is true and correct. Executed on July 8, 2005 in New York, New York.

By:   
Kim E. Miller